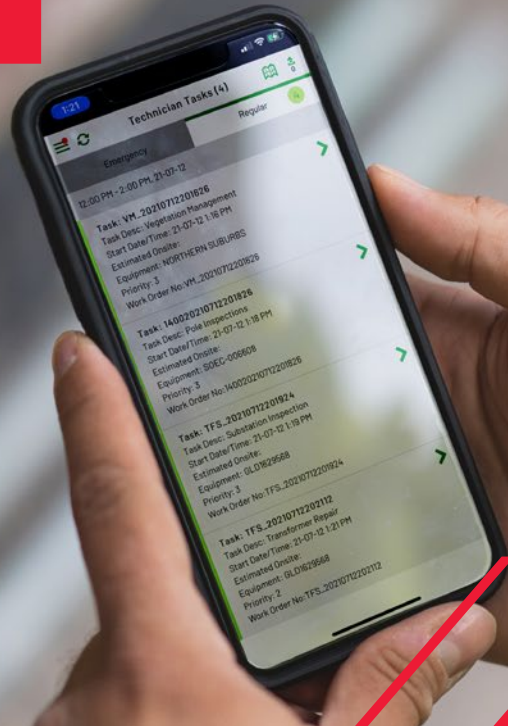




Optimize asset maintenance
in the field or plant, while
increasing efficiency,
productivity and safety

HITACHI
Inspire the Next



Mobile field service management

Lumada FSM for utilities

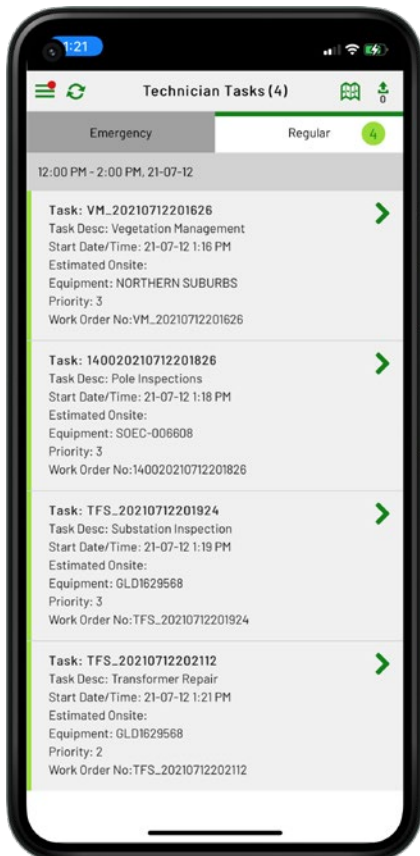
Optimize asset performance

with a simple solution for all types of inspection, maintenance and repair work.

In today's rapidly changing digital world, asset-intensive industries are under increasing pressure to effectively inspect and maintain their critical assets and infrastructure. They must keep equipment up and running to reduce downtime and manage both planned and reactive maintenance requirements in an efficient manner while ensuring the reliability and safety of their equipment and personnel.

Lumada FSM from Hitachi Energy addresses these challenges with a highly scalable and intuitive application that offers improved productivity in inspections, maintenance, and repair for the service workforce through a single application. Lumada FSM equips your workforce with the tools needed to execute work orders with optimal efficiency.

Built on a platform that supports both on-premise and cloud-based deployments, Lumada FSM can be deployed as a multi-tenant SaaS application with industry leading security and disaster recovery. Providing support for Android™, iOS™ and Windows® 10 mobile device platforms, Lumada FSM allows users to view and complete work orders, rounds or inspections on a laptop, tablet, or smartphone from anywhere in the field or plant. Support for both online and offline network connectivity ensures your workforce stays productive and completes their work with optimal efficiency.



Every day, tens of thousands of technicians, supervisors, and operations personnel rely on mobile field service management (FSM) solutions from Hitachi Energy to execute work and solve their toughest operational challenges.

Using Lumada FSM for asset maintenance has proven to increase productivity and safety, reduce operational costs and contribute to improved asset reliability and performance.

At the heart of Lumada FSM is FieldWorker, a lightweight mobile app that is purpose-built for all types of short-cycle and long-cycle work execution including maintenance, inspection, and repair activities. FieldWorker digitalizes and automates the entire work order process from order creation to completion. It plays a critical role in every aspect of the work order lifecycle, giving all operational staff - from the job site to the office - the visibility and capability to effectively execute and monitor work progress.

FieldWorker can be quickly downloaded and installed from online app stores and used on any tablet, phone or laptop device, providing greater flexibility for your workforce across the wide range of tasks they perform.

Built to simplify mobile work

Asset Inspections

Hitachi Energy understands the complex nature of asset inspection. Technicians must be able to assess and grade assets based on a number of factors such as condition, age, and environment. User configurable forms with dynamic fields allow custom creation and enforcement of workflows (scripts) to easily guide a technician through an assessment. This streamlines the inspection process and eliminates paper-based data capture and the errors that result from incorrect transcription or missing data. Lumada FSM improves compliance and allows staff to focus on operations activities rather than rework and data audits.

- View and interact with assets on a digital map.
- View asset hierarchy and open defects.
- Inspect both linear and non-linear assets.
- Scan asset tag to view or update nameplate data.

Work Assignment

Lumada FSM provides a high degree of flexibility when it comes to notifying technicians of work orders.

- Assign work directly out of your EAM system.
- Assign work using the Lumada Digital Map or scheduling application. This enables you to see all crews and all types of work orders in a single view.
- Enable technicians to view and self-assign pending work from a “job jar” directly from their mobile device based on skills, location, and eligibility for the work to be performed. This eases supervisor or dispatch/planner effort and quickly provides visibility into nearby jobs.

Maintenance and Repair

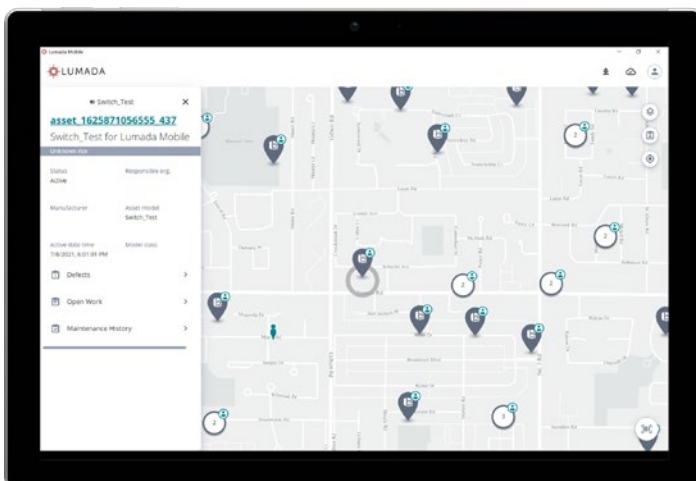
Lumada FSM is a powerful tool for maintenance and repair work. The FieldWorker mobile app supports a variety of scenarios and capabilities including:

- Query asset service and repair history.
- Capture and verify geospatial data for an asset.
- Create work or defect requests from anywhere on a mobile device to address issues identified during routine maintenance or asset inspections.
- Capture assets, parts or materials used on each job.

Personal Safety

Safety is paramount when performing work on assets. Lumada FSM helps to keep workers safe, while ensuring proper procedures are effectively followed.

- The tap of a button to sends an emergency notification to office staff or supervisors.
- GPS monitoring and route replay (“breadcrumbs”) of technician movement to improve situational awareness, audits, and regulatory compliance.
- Configurable safety messages and reminders.
- Safety instructions, checklists, and guided workflows that require workers to acknowledge and follow all safety protocols and have the required personal protective equipment (PPE) to perform the job safely.
- Hands Free Inspector (HFI): Out-of-the-box integration pairs a phone or tablet to wearable computers, enabling workers to view job details and live chat with co-workers while keeping hands free to perform work safely.



Interactive map-based view of assets using Lumada FSM on your mobile device:

- Asset clustering on map by type
- Offline geospatial views when network is unavailable
- Online and offline asset search capability
- View asset details, associated defects, open and completed work orders
- Quickly view asset details using barcode or QR code scanning
- Submit defects and work requests for any asset in online and offline modes

Integration

Hitachi Energy recognizes that utilities may have a wide range of existing IT systems that Lumada FSM must talk to. Lumada FSM uses open interfaces and a modern technology stack that can be integrated with virtually any other system. Standard out-of-box integrations are available for Hitachi Energy Enterprise Asset Management (EAM) systems (Ellipse, Asset Suite and Lumada) and Outage Management System (OMS). Integrations have also been developed for customers with other systems such as Esri, IBM Maximo, Oracle, and SAP.

Feeding work order data into Lumada FSM using simple APIs ensures the workforce can execute work orders regardless of where the order originates. Bi-directional data flows, completed work orders and all data captured by the technician can be viewed or updated in an EAM system in near real-time based on data entered.

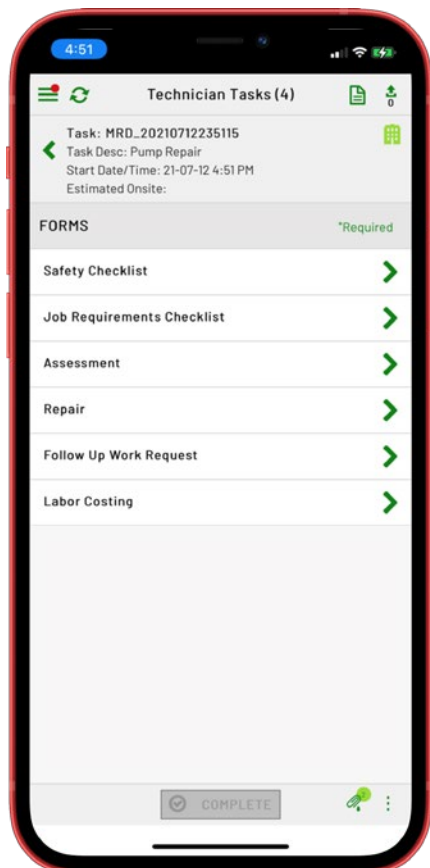
Configuration

Using a powerful, lightweight configuration tool, customers can self-manage and configure the user interface quickly and easily to save time and cost. A wide range of ensure that the design of the mobile interface can align with key workflow processes for any type of capabilities job. Changes to the interface can be pushed out to the workforce at any time to ensure they are using the latest forms and information when executing work and completing digital forms. Capabilities include:

- Out-of-the-box pre-configured forms and workflows for inspection and maintenance work.
- Dynamic/context sensitive fields to simplify workflows.
- Validation rules to enforce consistent workflows and ensure complete, accurate data is captured.
- Math computations for auto populating fields on forms.
- Configurable rules and settings for the update or completion forms that are used to capture information.
- Configurable forms utilizing filtered pick lists/checklists, multi-level dropdown menus, yes/no buttons, free text, repeating groups, signature capture, location capture, a sketch pad, etc.

Driving greater operational value

Lumada FSM is relied upon every day by asset-intensive organizations to transform the way they work and improve asset performance. The benefits are clear:



GREATER EFFICIENCY

15%-25% typical field worker productivity gains through reduced paperwork, better access to information, improved communications, offline support, and other features.



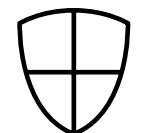
IMPROVED DATA QUALITY

Eliminate paper and paper related processes resulting in less data entry and rework and eliminating transcription errors. Capture better data to drive continual improvements in asset and worker performance. Ensure information is not lost or mishandled.



REDUCED RISK OF SAFETY INCIDENTS

Enforce best practices and pre-job safety requirements for greater situational awareness and improved communications across all operational personnel.



OPTIMIZED ASSET PERFORMANCE

Reduce work backlog and reactive maintenance. Respond to high priority work much faster and more efficiently. Keep your assets up and running and help optimize maintenance strategies through better work practices in the plant or field.



Key capabilities

Work assignment

- Dispatch out of Lumada, third-party EAM systems, or self-dispatch
- Audible and visual alerts or order notifications (e.g., new, removed, modified)
- Unassign, reassign/refer work from the back office or while using the mobile device

Mobile views

- List view or map view of work location and orders
- Live traffic and driving directions to work orders
- View high priority or emergency work separate from regular priority work
- Integrate FieldWorker with third-party apps such as mobile GIS
- Fully configurable forms based on job codes and workflow requirements

Work details

- Priorities, job codes, location, directions
- Sort/filter work order views based on different criteria
- Safety and work instructions
- Attachments (e.g., pictures, schematics, manuals), work or asset history details
- View required parts and materials
- Receive real-time updates from EAM such as work order changes
- Integrate and view asset sensor data and probable cause information
- Receive recommended course of action or next steps
- Include URLs for access to additional work details, training videos for technicians

Order actions/activities

- Suspend work, clock in/out (job on/off)
- Support for orders with single activities, multiple activities, or tasks
- Update user status (acknowledge order receipt, on-site, available, unavailable) and reflect in EAM
- Create defect requests or raise new work requests and send to EAM system
- Near real-time job updates from mobile to EAM (job progress, est. time to repair (ETR/ETC))
- Submit forms and work results as you progress through job
- Query parts availability, conduct parts requisitioning
- Query back-office IT systems (e.g., EAM, GIS) for further asset or job details
- Wearable computing to view job information hands-free, or communicate with other staff

Work order completion

- Capture all details of work performed; validation rules to enforce accurate data capture
- Easily configure and associate forms to any inspection or repair procedure
- Use as many or as few forms as required to execute work and capture results
- Automatically capture and submit timesheet data or timestamps for all activities
- Use dynamic fields to simplify data capture and streamline form layout
- Speech-to-text to automate data capture on certain fields on forms
- Support for taking pictures, asset barcode/QR code scanning, GPS coordinate capture
- Capture signature to verify work completed
- Record parts/materials used, validate or comment on job instructions/steps
- Complete and close out work or utilize a multi-step work order review and completion process

Device / communications

- Out-of-the-box integration with Hitachi Energy's Lumada EAM System
 - Ability to integrate with any third party EAM or other back-office system (e.g. Esri GIS)
 - Online and offline/disconnected support - seamlessly move in and out of coverage
 - Works with any cellular or Wi-Fi network technology
 - Email and/or text notification to other personnel on job status
 - Support for iOS, Android and Windows 10 operating systems
-



Asset & work management, powered by Lumada

More than a system. An ecosystem.



LUMADA APM
Asset Performance Management



LUMADA EAM
Enterprise Asset Management



LUMADA FSM
Field Service Management

APM is designed to provide health and performance insights to prevent critical asset failures while optimizing asset lifecycle costs. Leverage online and offline data to drive more intelligent, risk-based approaches to asset management.

EAM delivers business outcomes at a sustainable and superior cost of operations and capital investment. EAM instills best practices and processes to help you manage assets from day to day and throughout their lifecycle.

FSM is a highly scalable and intuitive inspection, maintenance, and repair application. Designed for asset-intensive environments like substations, FSM equips mobile users to execute work orders in the field with optimal efficiency.

FSM is part of the Lumada portfolio for asset & work management, software that enables asset-intensive industries to be more adaptive, collaborative, insightful and predictive. More than a system, it's an ecosystem that embraces your existing technologies, enabling you to gain the benefits of the latest technological advances without sacrificing the investments you have already made.

The Lumada software portfolio offers the latest in development and delivery paradigms, with a modular architecture that is

designed to support customer needs for agile delivery in a changing market. Customers can deploy precisely what is needed, when it is needed—this “selective consumption” model liberates customers from the forced “rip & replace” upgrades of the past.

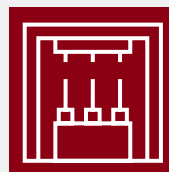
These solutions are interoperable with our customers’ investments in other complementary solutions. For maximum flexibility and choice, Lumada solutions are available via the cloud or on premises.

**PROVEN OPERATIONS
AND INFORMATION
TECHNOLOGY
SOLUTIONS**

CONTROLLING
& PROTECTING

30%

OF THE NETWORKS
GLOBALLY



ANALYZING
& OPTIMIZING

\$4T

OF ASSETS
EVERY DAY





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